



CAPABILITY STATEMENT

CROWN DEPENDENCIES

FUNDS & INVESTMENT SERVICES

The offshore funds market has grown dramatically in recent years and Appleby's funds lawyers are at the forefront of this development.

We are uniquely positioned as the only law firm to have a presence in all three of the Crown Dependencies. We also have lawyers specialising in BVI and Cayman law based in our Crown Dependency offices, meaning we are able to provide relevant jurisdictional advice to clients in the GMT time zone.

We advise on the structuring of all types of investment fund vehicles, investment management and co-investment arrangements as well as separate account mandates. We have a wide range of experience across the spectrum of alternative asset classes - private equity, hedge funds, venture capital, real estate, infrastructure and fintech, plus Shari'ah-compliant and hybrid strategies. We also advise established funds on their downstream transactional work and financing activities.

Our lawyers have honed their funds expertise through years of completing ground breaking deals, in locations across the globe, including market-leading funds transactions in Europe, the Middle East, Asia, Latin America and the United States. We match this global experience with strong local expertise. Our team's ability to successfully navigate the domestic regulatory landscape gives us a unique offering among offshore businesses. Our in depth knowledge gives us an insight into the funds industry, and an appreciation for the issues that matter to our clients.

In each of our markets, we have a powerful team of investment fund specialists that possess the commercial aptitude, industry knowledge and legal skills necessary to ensure that all our clients' fund and transaction structures are optimally designed to meet their needs, and the needs of their target investors.



"They know their way around the law and regulations, so they're good at giving practical and commercial advice on implementing fund structures."

- Chambers & Partners



"Very professional with a strong knowledge base."

- Chambers & Partners

REPRESENTATIVE WORK

CUBERA

Appleby advised Cubera, the leading specialist in secondary acquisitions of shares in Nordic buyout funds, on the establishment of its most recent fund, Guernsey fund Cubera VIII. This fund acquires mature and diversified secondary fund positions with quality Nordic-focused private equity buyout managers. It completed its first and final close at the fund's hard cap of EUR 405 million, having been significantly oversubscribed, with strong backing from prime, international institutions across Europe, the US and the Middle East.

STIRLING  
SQUARE CAPITAL  
PARTNERS

Appleby advised Stirling Square Capital Partners on the establishment of the client's fourth fund, with a target commitment from third party investors and Stirling Square commitment of €800 million. Appleby provided Jersey law assistance including the establishment of the various limited partnerships, separate limited partnership and corporate entities within the fourth fund structure and completing the applications and approvals from the Jersey Financial Services Commission required in accordance with Jersey regulatory legislation.

PHOENIX SPREE  
DEUTSCHLAND  
LIMITED

Appleby advised the company's take over by way of an all-share offer of a German limited partnership, the company's introduction onto the main market of the London Stock Exchange and advised on a new placing and placing programme on the London Stock Exchange. Appleby have continued to advise the client on regulatory, governance and transactions throughout the year. The client is a Jersey regulated fund, which has a portfolio value of EUR 583.7 million as at 30 June 2018.

THE MONTREUX  
HEALTHCARE  
FUND PLC

Appleby act as Isle of Man legal advisors to The Montreux Healthcare Fund PLC, a qualifying fund registered with the Isle of Man FSA, investing in a portfolio of healthcare related activities and assets. The fund initially invested in a portfolio spread across two platforms covering a range specialist care assets which were merged to become the Regard Group. The Regard Group was sold in January 2018 and following the sale the fund invested proceeds into a new diversified portfolio of specialist care facilities.

FOR MORE INFORMATION PLEASE CONTACT:

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