



CAPABILITY STATEMENT

MERGERS & ACQUISITIONS

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Our global team of corporate lawyers have extensive experience in acting on all aspects of both cross border and domestic M&A transactions. Our teams continue to be mandated on a full spectrum of transactions ranging from public, high value cross border transactions for blue-chip private equity and venture capital managers, sovereign wealth fund and international investment bank clients to high profile transactions in the financial services and retail sectors in each respective domestic market for locally focused clients.

Our teams have a track record of providing holistic commercial and legal advice either as lead counsel or in conjunction with onshore counsel in relation to MBOs, IPOs, joint ventures, schemes of arrangement and private equity investments.

Independent market observers and legal directories consistently recognise and rank our corporate teams globally, as among the leading teams for M&A in our respective jurisdictions.

Appleby's extensive expertise in regulatory and financial services, employment law (including employee share option schemes) and insolvency and restructuring complements our offering when advising clients on M&A. Our extensive presence in the key international financial centres allows us to offer a global perspective and expertise in this area.



"They did a phenomenal job. They worked around the clock where necessary and provided accurate and precise information and advice.

We really enjoyed working with them, it was a very cohesive team and a very well run file."

- Chambers & Partners

REPRESENTATIVE WORK

WEJO GROUP LIMITED

Appleby advised Wejo Group Limited, Wejo Bermuda Limited and Wejo Limited on matters of Bermuda law in its USD1.1 billion merger with Virtuoso Acquisition Corp.

Appleby advised on all matters of Bermuda law including, but not limited to: forming and structuring the Bermuda companies; the business combination between the Wejo group of companies and Virtuoso Acquisition Corp; the listing of Wejo Group Limited on NASDAQ; and all pre and post-closing matters relating to the transaction.

BLACK SPADE ACQUISITION CO

Appleby's Cayman and Hong Kong offices acted as Cayman counsel to Black Spade Acquisition Co on its USD150 million SPAC IPO on The New York Stock Exchange, which is targeting businesses related to or in the entertainment industry, with a focus on enabling technology, lifestyle brands, products, or services, and entertainment media.

RDI REIT PLC

Appleby Isle of Man, Jersey and BVI advised SOF-12 Cambridge BidCo Limited, a new company owned by Starwood Funds, on its recommended cash offer for the entire issued and to be issued share capital of RDI REIT PLC.

The acquisition, which was implemented by means of an Isle of Man law governed scheme of arrangement, valued the entire issued and to be issued share capital of RDI REIT at approximately £467.9 million, on a fully-diluted basis.

VELOCITY SPORTS PARTNERS

Appleby Jersey advised Velocity Sports Partners (VSP), the sports investment arm of ALK Capital LLC, a leading US management firm specialising in investments in the sports and media sectors, with the acquisition of a majority shareholding in Premier League Football Club Burnley F.C., from, amongst others, outgoing chairman and director of Burnley F.C., Michael Garlick.

Appleby worked with Appleby Global Services (AGS) to establish the acquisition structure, providing the client with a fully integrated legal and administrative service as part of the acquisition.

FOR MORE INFORMATION PLEASE CONTACT:

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