

CROWN DEPENDENCIES

LISTING SERVICES

Appleby is a registered Listing Sponsor with The International Stock Exchange (TISE). We assist domestic and international entities looking for a primary or secondary listing on any of these exchanges, acting as our client's liaison with that exchange.

We provide a professional and integrated service, coordinating the listing process and supporting the issuer through its application. We also act as our client's ongoing sponsor and assist them in meeting the issuer's continuing obligations as a listed issuer on the exchange.

Our listing sponsor services include:

- Advising on compliance with conditions to listing compliance with the relevant listing rules
- Preparing the formal letter of application and vetting of the prospectus to ensure
- Steering the application through the listing process and dealing with enquiries from the TISE
- Vetting and submitting all further documents required under the listing regulations

Our on-going sponsor services include:

- Acting at all times as the issuer's principal channel of communication with the stock exchange, and maintaining close informational ties with the issuer
- Ensuring the issuer complies with its continuing obligations under the relevant section of the listing rules (depending on the nature of the security listed)
- Responding quickly to all enquiries made by the stock exchange on behalf of the issuer

Our listing team is highly regarded for their expertise in supporting initial public offerings (IPOs), introductions, placements and subsequent listings of both equity and debt securities. We act for public companies and their advisers whether they are issuers, sponsors, lead managers, shareholders or underwriters. We also work alongside other international law firms as part of a wider advisory network. Our teams can also assist and advise in relation to applications for listing on the Cayman Islands Stock Exchange and Bermuda Stock Exchange.



"I have been very impressed with them. They do whatever it takes to make the transaction run smoothly for you."

Chambers & Partners

REPRESENTATIVE WORK

ABI SAB GROUP HOLDING LIMITED	BERKELEY HOME HEALTH LIMITED	BIZSPACE HOLDINGS LIMITED	CATH KIDSTON PFSCO LIMITED
USD 1,700,000 6.625% Guaranteed Notes due August 15, 2033; and USD 73,342,000 6.50% Notes due 2018	GBP 4,586,069.24 Unsecured Investor A Loan Stock 2020; and GBP 4,586,069.24 Unsecured Investor B Loan Stock 2020	GBP 10,000,000 10% Loan Notes due 31 August 2020	GBP132,776,065 12.5% Unsecured Subordinated Preferred Finance Securities 2109
CONCORDIA INVESTMENT HOLDINGS (UK)LTD	EVANS MANAGEMENT LIMITED	GENIUS SPORTS GROUP LIMITED	LUMIRADX INVESTMENT LIMITED
GBP 560,126,421.21 Fixed Rate Unsecured Loan Notes; and GBP 909,873,578.79 Fixed Rate Unsecured Loan Notes	GBP 102,671,000 6.25% Fixed Rate Subordinated Unsecured Loan Notes 2020	GBP 7,000,000 Loan Notes; and GBP 8,000,000 Loan Notes	USD 15,000,000 Senior Secured Promissory Notes due February 21, 2022
RED BOX RECORDERS GROUP LIMITED	SOMERSET ESTATES REIT PLC	STAR MAYAN LIMITED	TIME RIGHT HOLDINGS
GBP 102,671,000 6.25% Fixed Rate Subordinated Unsecured Loan Notes 2020	9,032,500 ordinary GBP 0.008 shares each	GBP 18,760,333 Fixed Rate Secured A Loan Notes 2026	GBP 6,133,708.87 13 per cent unsecured A Loan Stock 2022; and GBP 6,133,708.87 13 per cent unsecured B Loan Stock 2022

KEY CONTACTS

JERSEY



ANDREW WEAVER
Partner
+44 (0) 1534 818 230
aweaver@applebyglobal.com



PAUL WORSNOP
Partner
+44 (0)1534 818 227
pworsnop@applebyglobal.com



SIMON FELTON
Partner
+44 (0) 1534 818 229
sfelton@applebyglobal.com

GUERNSEY



DYLAN LATIMER
Partner
+44 (0)1481 755 602
dlatimer@applebyglobal.com



TRISTAN OZANNE
Group Partner*
+44 (0)1481 755 621
tozanne@applebyglobal.com



KATE OVENDEN
Partner
+44 (0)1481 755 626
kovenden@applebyglobal.com

ISLE OF MAN



GARRY MANLEY
Partner
+44 (0) 1624 647 638
gmanley@applebyglobal.com



JUAN THORNLEY
Partner
+44 (0) 1624 674 623
jthornley@applebyglobal.com

*Admitted in England and Wales