



CAPABILITY STATEMENT

INITIAL PUBLIC OFFERINGS

INITIAL PUBLIC OFFERINGS SERVICES

Appleby's global Corporate team is one of the largest and most renowned offshore, advising a wide range of companies on every aspect of corporate and commercial law. Alongside this strong global presence, the Crown Dependency teams in Jersey and Guernsey are widely recognised for our specialist IPO and listing work.

The team has extensive experience and expertise in supporting offshore companies with IPOs, introductions, placements and listings of both equity and debt securities on a wide range of internationally recognised stock exchanges.

We act for public companies and their advisers whether they are issuers, sponsors, lead managers, shareholders or underwriters. We also work alongside other international law firms as part of a wider advisory network and are committed to providing the highest level of service, together with the pragmatic and insightful advice required to navigate increasingly heightened listing and regulatory requirements.

Our services include:

- Corporate structuring advice
- Assistance on incorporation
- Preparation of constitutional documents and relevant sections of prospectus/listing documents
- Advice on directors' responsibilities
- Advice on placing, subscription and underwriting terms and conditions
- Ancillary services in relation to corporate transactions, employee share schemes and share ownership
- In relation to The International Stock Exchange, listing sponsor services through our affiliates



"I have been very impressed with them. They do whatever it takes to make the transaction run smoothly for you."

- Chambers & Partners

REPRESENTATIVE WORK

LONDON MAIN MARKET

AIM

CISX/TISE

OTHER

- Phoenix Spree Deutschland Limited
- Aberdeen Asian Income Fund Limited
- Aberdeen Latin American Fund Limited

- Qannas Investments Limited (Jersey company, continued to the Cayman Islands)
- China New Energy Limited
- Camkids Group plc
- JQW plc
- Galasys plc
- Aquatic Foods Group plc
- SyQic plc
- Market Tech Holdings

- Tritax Big Box REIT (combined IPO on LSE Specialist Fund Market and CISX; since migrated to London Main Market)
- Phoenix Spree Deutschland (since migrated to London Main Market)
- Tritax Brindleyplace 7,8 & 10 Unit Trust (since taken private)
- PraxisIFM Group Limited
- Somerset Estates REIT plc

- Sime Darby Property (Bursa Malaysia)
- Atrium European Real Estate Limited (Amsterdam Euronext also listed on Vienna Bourse)

FOR MORE INFORMATION PLEASE CONTACT:

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