

APPLEBY

SEYCHELLES





ABOUT APPLEBY

APPLEBY IS ONE OF THE WORLD'S LEADING INTERNATIONAL LAW FIRMS. OUR GLOBAL TEAMS OF LEGAL SPECIALISTS ADVISE PUBLIC AND PRIVATE COMPANIES, FINANCIAL INSTITUTIONS AND PRIVATE INDIVIDUALS.

We are regularly recognised for our professionalism, integrity and excellence, and these are the values we pride ourselves on and are at the core of our business.

We are a full service law firm providing comprehensive, expert advice and services across Corporate, Dispute Resolution, Property, Regulatory and Private Client and Trusts practice areas. We work with our clients to achieve practical solutions whether from a single location or across multiple jurisdictions.

Through Appleby Global Services, Appleby provides a range of administration, reporting and fiduciary services focused on corporate structures. Our dedicated teams of experienced professionals work closely with our legal specialists to provide our clients with an integrated legal and corporate administration offering.

We have offices in ten highly regarded, well-regulated global locations and practise the laws of eight jurisdictions. Our office locations include the key international jurisdictions of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey, Isle of Man, Jersey, Mauritius, and the Seychelles, as well as the international financial centres of Hong Kong and Shanghai.

Our global presence enables us to provide comprehensive, multi-jurisdictional legal advice at the times most beneficial to our clients.



“Appleby is a firm that you can put your complete trust in to find a solution”

Legal 500



“A respected firm with an unparalleled global network”

Chambers & Partners

OVERVIEW



ABOUT THE SEYCHELLES

THE REPUBLIC OF SEYCHELLES OFFICE FOCUSES ON INVESTMENT INTO EMERGING AFRICAN, INDIAN AND ASIAN MARKETS THROUGH GENERAL CORPORATE WORK FOR INTERNATIONAL CLIENTS.

Institutional clients in North America, Europe and Asia are increasingly looking for efficient investment structures created through well placed, independent sovereign countries. Our presence in this fast growing jurisdiction complements our on-the-ground presence in the Republic of Mauritius.

Our entry into this market further builds our strength and depth across multiple jurisdictions, providing greater resources and choice for our clients. Our two offices in the Indian Ocean offer unique access to emerging African, Indian and Asian markets and reinforces Appleby's position as the first choice for clients in the offshore sector seeking to invest into such emerging markets.

Our clients are diverse, ranging from banks and state owned enterprises, to investment funds, listed companies and high-net-worth individuals. They come to us for help and advice that reaches across more than ten offshore jurisdictions. We provide expert advice that is delivered in a timely and commercially minded way, and is always set in the context of understanding how to do business in India, Asia or Africa.

Our legal practices have consistently earned top-tier ranking in leading publications such as Chambers Global, Legal 500 and IFLR 1000.

We offer, local, regional and international services in the Seychelles through a one-firm approach. Our clients can access advice in their relevant time-zones and also benefit from the skills and expertise of people across our global network. Our lawyers in the Seychelles are fluent in English and French.



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LEGAL SERVICES

Our lawyers advise on all aspects of Seychelles law. This includes the establishment of investment funds, special purpose vehicles and structured finance, insurance companies and insurance products, securitisation, corporate matters, financing transactions and public and private holding companies. Our team can also facilitate the provision of legal advice in Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey, the Isle of Man, Jersey and Mauritius.

We also have a growing private client and trust practice in Seychelles.

AREAS OF PRACTICE

- Banking & asset finance
- Commercial contracts
- Corporate finance
- Energy & resources
- Funds & disputes
- Funds & investment services
- Insolvency & restructuring
- Insurance
- Insurance & reinsurance dispute resolution
- Islamic finance
- Private client & trusts
- Property & construction litigation
- Segregated portfolio structures
- Structured finance
- Trust & estate litigation
- Securities law
- Cryptocurrencies regulation
- Corporate restructuring
- Doing business in Seychelles advice
- Shareholders agreement
- Commercial lease agreement



“We have a dedicated client relationship programme with our counterparts in the leading onshore firms”

REPRESENTATIVE WORK

ALLIED GROUP

Assisted Allied Group on the closing of Allied Merger Corporation (**AMC**)'s private placement financing for aggregate gross proceeds of approximately USD267 million (**Financing**) as well as the execution of a business combination agreement with Allied Gold Corp Limited (**AGCL**) and Mondavi Ventures Ltd (**Mondavi**) (**Business Combination Agreement**) in connection with a previous business combination and reverse take-over transaction (**Transaction**).

EASTERN AND SOUTHERN AFRICAN TRADE AND DEVELOPMENT BANK

"Acting as Seychelles counsel for the African Development Bank in the re-financing of Cable & Wireless Seychelles (CWS) (i.e the largest and oldest telecommunication company in Seychelles) following the listing of certain of CWS issued shares on the MERJ Stock Exchange in Seychelles for the first time."

LIQUIDITY TECHNOLOGIES LTD

Assisted Liquidity Technologies Ltd, a company operating as CoinFLEX which is a crypto currency exchange, in an application to the Supreme Court of Seychelles seeking a final order in connection with the approval of its proposed scheme of arrangement pursuant to section 208 of the International Business Companies Act. On 06 March 2023, the Court approved the restructuring plan which was the first ever judgment on such subject matter in the Seychelles.

THREE ARROWS CAPITAL LIMITED

Assisted Three Arrows Capital Limited, a body corporate registered under the BVI Business Companies Act 2004, which successfully applied for an order to make enforceable in Seychelles an Order of the High Court of the British Virgin Island. The order of the High Court of the British Virgin Island was made executory and enforceable in Seychelles following the order from the Supreme Court of Seychelles granting the exequatur application.

EASTERN AND SOUTHERN AFRICAN TRADE AND DEVELOPMENT BANK (TDB) AND SEYCHELLES INTERNATIONAL MERCANTILE BANKING CORPORATION LIMITED TRADING AS NOUVOBANQ (NOUVOBANQ)

Acted as Seychelles counsel to TDB and Nouvobanq as arrangers in connection with the issuance and offering of up to Seychelles Rupees 300 million medium-term notes through a private placement by Cable and Wireless (Seychelles) as issuer for the refinancing of existing short-term banking facilities.

KEY CONTACT



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