



CAPABILITY STATEMENT

CROWN DEPENDENCIES

MERGERS & ACQUISITIONS

Our corporate teams in Jersey, Guernsey and Isle of Man have extensive experience in acting on all aspects of both cross border and domestic M&A transactions. Our teams continue to be mandated on a full spectrum of transactions ranging from public, high value cross border transactions for blue-chip private equity and venture capital managers, sovereign wealth fund and international investment bank clients to high profile transactions in the financial services and retail sectors in each respective domestic market for locally focused clients.

Our teams' have a track record of providing holistic commercial and legal advice either as lead counsel or in conjunction with onshore counsel in relation to MBOs, IPOs, joint ventures, schemes of arrangement and private equity investments.

Independent market observers and legal directories consistently recognise and rank our corporate teams in Jersey, Guernsey and Isle of Man as among the leading teams for M&A in our respective jurisdictions.

Appleby's extensive expertise in the Crown Dependencies in regulatory and financial services, employment law (including employee share option schemes) and insolvency and restructuring complements our offering when advising clients on M&A. Our extensive presence in the Crown Dependencies and other key international financial centres allows us to offer a global perspective and expertise in this area.



"They did a phenomenal job. They worked around the clock where necessary and provided accurate and precise information and advice.

We really enjoyed working with them, it was a very cohesive team and a very well run file."

- Chambers & Partners

REPRESENTATIVE WORK

LEADING GLOBAL PRIVATE EQUITY FIRM

Advised leading global private equity firm in Jersey, Isle of Man and Mauritius on its take private of JSE and SEM listed Jersey incorporated Atlantic Leaf Properties Limited implemented by a members scheme of arrangement in Jersey

ISSA BROTHERS AND TDR CAPITAL LLP

Advised a consortium of the Issa brothers and TDR Capital in its successful GBP6.8 billion bid to acquire the Asda Group from Walmart.

PALATINE PRIVATE EQUITY LLP

Appleby's Isle of Man and Jersey offices (in addition to our British Virgin Islands and Cayman Islands offices) acted as legal counsel to Palatine Private Equity LLP on its investment in SMP Partners.

The investment was in support of a management buyout as part of a planned leadership succession process.

Palatine Private Equity are a regional mid-market private equity firm with a very strong and successful track record. SMP Partners is a leading, independent, international corporate services provider.

MANX TELECOM

Appleby advised the second Basalt Infrastructure Partners fund on its recommended takeover of London-listed Manx Telecom plc (MT) by way of an Isle of Man scheme of arrangement. The deal valued MT at approximately GBP 255.9 million.

MT is the Isle of Man's leading communication solutions provider, which owns and operates the vast majority of fixed and mobile telecommunications infrastructure on the island. Basalt is an infrastructure equity investment fund focusing on investments in the key sectors of energy, transportation, telecommunication and utility assets across Europe and North America.

NYX GAMING GROUP

The scheme involved the purchase of all the ordinary shares in NYX Gaming Group Limited, a Guernsey company listed on the Toronto Stock Exchange, in cash by Scientific Games Corporation. The scheme was approved at a shareholder meeting on Wednesday 20 December 2017 and was subsequently granted by order of the Royal Court on 5 January 2018.

This was a transaction which utilised Guernsey's scheme of arrangement provisions. A significant shareholder considered opposing the scheme and accordingly commercial considerations and negotiations were a major aspect of the work surrounding the transaction.

FOR MORE INFORMATION PLEASE CONTACT:

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